

Gospodarska
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Chamber of Commerce
and Industry of Slovenia

Metal Processing Industry
Association

Metal Processing Association Metal Processing Industry Annual Report

2018 Edition

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Chamber of Commerce
and Industry of Slovenia

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Slovene Metal Processing Industry in 2017

The Slovene metal processing industry is one of the leading sectors of the Slovene economy as it employs over 10% of the workforce and contributes to nearly 10% of the overall Slovene industrial turnover. In terms of both its revenue and its export, the Slovene metal processing industry represents one of the strongest sectors of the national manufacturing industries, generating approximately a third of the revenue, export, and gross value added of all manufacturing industries in Slovenia.

The Slovene metal processing industry is strongly export-oriented. Over 70% of its sales are realized in foreign markets, which necessitates annual international business comparisons. These are made with three major composite competitiveness indicators; turnover per employee, gross value added per employee, and the ratio of labour costs to gross value added.

The analysis shows that the positive trends continued in 2017, resulting in an increase of revenue by 17,1%, of gross value added by employee by 1,5%, and of sales per employee by 9,2% compared to the previous year.

We hope this publication will help shed light on the status quo of the business environment and serve as a reference context for future plans, presentations, and business decisions.

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Metal processing industry in 2017

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The purpose of this publication is to provide basic statistics concerning the metal processing industry sectors in the year 2017 and to present trends and key findings of the sector. The publication also includes comparisons to the EU environment.

1. BASIC DATA ON THE STATE OF THE METAL PROCESSING INDUSTRY IN 2017

In 2017, companies were classified on the basis of the Standard Classification of Activities – NACE 2008. The classification is in line with the Decree on the Standard Classification of Activities, Official Gazette of the RS No 69/07 and No 17/08, which entered into force on 1 January 2008, and in line with the European classification of activities NACE Rev. 2.

The Slovenian Metal Processing Association, which is part of the Chamber of Commerce and Industry of Slovenia, represents companies from the following metal processing sectors:

- NACE C/25 Manufacture of fabricated metal products, except machinery and equipment
- NACE C/26.52 Manufacture of watches and clocks
- NACE C/27.52 Manufacture of non-electric domestic appliances
- NACE C/28 Manufacture of machinery and equipment n.e.c.; NACE 28.230 (Manufacture of office machinery and equipment (except computers and peripheral equipment)) not included
- NACE C/29 Manufacture of motor vehicles, trailers and semi-trailers; NACE 29.310 (Manufacture of electrical and electronic equipment for motor vehicles) not included
- NACE C/30 Manufacture of other transport equipment
- NACE C/33 Repair and installation of machinery and equipment; NACE 33.130, 33.140, 33.190 and 33.200 not included
- NACE C/95.22 Repair of household appliances and home and garden equipment

The Slovenian metal processing industry is one of the top sectors of the Slovenian manufacturing industry in terms of turnover and export. In 2017, sectors of the metal processing industry represented 30% (€8,8 billion) of turnover, 31% (€6,3 billion) of export, 34% (approximately 62.000) of employees and generated 31% (€2,5 billion) of gross value added of all manufacturing sectors in Slovenia.

Metal processing industry inside manufacturing industry

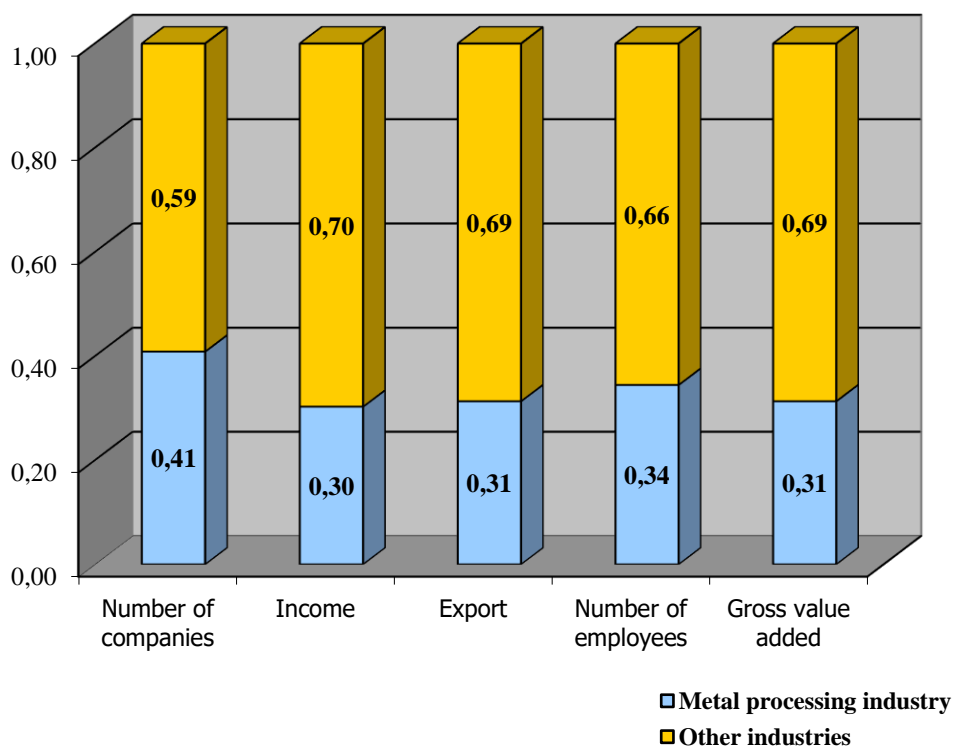


Chart 1: The Slovenian metal processing industry's share in the manufacturing industry in 2017